Re: Modification of Winchester Trusts Created in 1909.

Letter of Mrs. Winchester, dated Jan. 26, 1915.

"I am sending you my copy which the Mercantile Trust Co. of San Francisco holds for Mrs. Isabelle C. Merriman. You will notice that on the last page it states that I have reserved the right at any time to modify the terms of the trust or to revoke it all together. For good reasons I am very anxious to have

the check which sould come on or before the first of Feb. sent to me. For reasons which I can not explain, I know that this would be the best disposition to be made of it"

Letter of Mrs. W. dated July 12, 1917.

"I would like to change nearly all of the trusts that I made some years since.

Of Mrs. Merriman's trust I would like in the event of her death to have one-half held in trust for each of her children for life and in case one of them dies, the survivor to receive the whole of the interest for life. When both shall have passed away the General Hospital Society of Conneticut to have the principal.

In case of Mrs. Marriotts death, her child or children to have the interest for life, then the principal to be given to the same hospital society.

Mrs. McLean, formerly Mrs. Beecher, trust to be held for her daughter Anita for life then the principal to go to the same hospital society.

Mrs. Ruthrauff, formerly Mrs. Bugby, trust to be held for life by her child or children, if any, then the principal to go to the Hospital Society mentioned.

If Miss B. Pardee should marry and leave surviving her child or children, her trust to be held equal for such children and Hazel Beecher, her niece. If she should leave no children or children, her trust to be held equally for Hazel Beecher and Anita McLean. In the event of one of these children dying, one-half the principal should be given to the hospital and the whole given on the death of both.

"Trust of G. L. Gerard,

Wm. Merriman,

Wm. P. Sprague,

to be held for life by child or children, if any, then to go to the afore mentioned Hospital Society. The funds from these trusts which are eventually to be received by the aforesaid Hospital Society are given to be used for the benefit of the hospital annex the W. W. Winchester Memorial."

Letter of Mrs. W. dated Sept. 19, 1917.

"Replying to yours of the 18th, first, regarding the Mrs. Merriman trust, since sending you memoranda of changes to be made I have simplified the changes of this particular trust. I would have the income given as a present to Mrs. Merriman for life, at her death one-half of the income to be paid to her son William for life and the other half to her daughter Mrs. Marriott for life. If son or daughter should die before Mrs. Merriman, the entire income to be paid to surviving child. When both son and daughter shall have died the principal to be given to the Hospital Society."

Letter of Mrs. W. dated Dec. 18, 1917.

"I have just received copies of your letters to the several trust companies and all seem quite satisfactory. (These letters enclosed duplicate trusts indentures "Each being a modification of a trust indenture already held"

In the case of the Mercantile Trust Co. there was also enclosed revocation of the Davis trust, the other modified trusts being Bugby-Ruthrauff, Beecher-McLean, Isabelle Merriman.

The Union Trust Co. trust was for Mrs. Marriott.

The Anglo-California Trust Co. trust was for Wm. Pardee Sprague."

In the case of the First Federal Trust Co. trusts for Louise Pardee, W. W. Merriman and G. L. Gerard copy of letter written the Trust Co. attorneys hereto attached.

And after considerable correspondence the matter was closed by complying with the requirements of the trust companies attorneys, which were to revoke the trusts and to form a new one. At the same time it was discovered that the modified trusts did not contain the

provision for the monthly payments and the further amendment in each case was executed so as to carry out Mrs. Winchester's desires in that regard.

Mrs. W. W. Davis Trust, dated Dec. 10, 1909, 22 $1000 City and County of S. F. 5% Fire Protection Bonds, Nos. 3816 to 3837, inc. Contains following provision:

"9th The said party of the first part hereby reserves the right at any time here after during her lifetime should she so desire to modify the terms of this trust or to revoke said trust all together and to resume the possession and ownership of said bonds and she has and shall have the right to make such modification or revocation at any time during her life is she shall see fit so to do and all the right and title hereinbefore given or conveyed by her or given and conveyed upon the express condition that she has and shall continue to have such power and right to make such modification or revocation should she desire to do so."

Mrs. Davis died Dec. 27, 1916.

Letter of Mrs. W. dated Marhh 5, 1917.

"I would like to revoke the trust I made with the Mercantile Trust Co.for Mrs. Davis. Have the bonds registered in my name and to become solely and entirely my own property.

"I would like also to with draw the modification of Mrs. Merriman's trust held by the Mercantile Trust Co., which modification was made Jan. 30, 1915, and the trust to stand just as originally agreed which gives to her the monthly interest instead of sending it to me.